

Supplement to the offering of “cooperative shares”

by Brupower SC

SUPPLEMENT TO THE INFORMATION NOTE DATED 08/02/2024

This document has been drafted by Caroline Marquet, general coordinator of Brupower SC.

THIS DOCUMENT IS NOT A PROSPECTUS AND HAS NOT BEEN VERIFIED OR APPROVED BY THE FINANCIAL SERVICES AND MARKETS AUTHORITY.

This supplement to the information note is dated on the 27/06/2024.

WARNING: THE INVESTOR MAY LOSE ALL OR PART OF ITS INVESTMENT AND/OR MAY NOT OBTAIN THE EXPECTED RETURN.

THE INVESTMENT INSTRUMENTS ARE NOT LISTED : THE INVESTOR MAY FACE SERIOUS DIFFICULTIES IN SELLING ITS PARTICIPATION TO A THIRD PARTY IF HE/SHE WISHES TO SELL.

In accordance with Article 15, paragraph 1 of the Prospectus Act of 11 July 2018, this supplement to the information note is meant to amend the following in the information note dated 08/02/2024 offering “cooperative shares” by Brupower SC.

- 1) In the section III B2 on page 9, in the “details of the financing of the investment or the project that the offer is intended to achieve”, the following paragraph is added :

“In parallel with the aforementioned projects, brupower is expecting to take part and invest in the Belgian REScoops dynamic for national project, such as investments in offshore wind farms, either in existing projects and in projects to be built. This involves purchasing shares of the cooperative SeaCoop CVSO, whose members are exclusively Belgian REScoops. These investments, spread over the period from 2024 to 2032, could not exceed an amount of € 5.000.000, for said period and could be partially financed by this offering.”

In accordance with Article 15, paragraph 1 of the Prospectus Act of 11 July 2018, investors who have accepted to purchase or subscribe shares of Brupower SC already before the publication of this supplement to the Information Note have the right to withdraw their acceptance until 1st of July 2024, which is up to two (2) business days after the publication of this supplement. Their request must be sent by email to caroline@brupower.be.